



# **Greater Montréal**, the Ideal Place to **Live and Work**









# **Content**



01

Montréal, a dynamic metropolis open to the world

02

A flourishing economy and a favourable labour market

03

An exceptional quality of life

)4

An affordable cost of living

# O1 Montréal, a dynamic metropolis open to the world





## Canada, a great place to live

First among the G7 and G20 countries in the Global Peace Index ranking
Economist Intelligence Unit, 2018

One of the most democratic countries in the world: first among the G7 and G20 countries according to the Democracy Index Economist Intelligence Unit, 2018

One of the fairest and safest societies: among the leaders of the G7 countries for security, whether to live or do business

IMD World Competitiveness Rankings, 2018

First among the G7 countries for equal opportunities between people IMD World Competitiveness Rankings, 2018

First among the G7 countries for its living conditions and overall quality of life (Better Life Index)
OECD, 2017

The country with the best reputation among the G7 countries both for its quality of life and its advanced economy

Reputation Institute, 2018

Source: Global Affairs Canada, 2019.

# A strong and growing metropolis, strategically located in North America



#### **Population**

- 4.3 million residents
- 23% of population are foreign-born (34% for the city of Montréal)



#### **Economy**

- Best economic growth in Canada in 2018 and 2019
- Best economic growth forecast for Canada in 2022\*
- \$2.233 billion in foreign direct investment in 2020 supported by Montréal International



#### Location

- 82 municipalities, 1 metropolitan area
- A 90-minute flight to Boston and New York City
- Less than a one-hour drive to the U.S. border



Note: \* Between 2019-2022.

Source: Conference Board of Canada, 2021; Statistics Canada, 2020; Montréal International Analysis.



# High-quality transport infrastructures



Canada's top airport for the number of international flights: direct flights to more than 150 destinations, including 120 international destinations



Among the top ten best public transit systems in the world: 68 metro stations, 220 bus lines, 6 commuter train lines and a public bike share system



**Best cycling city in North America**: 846 km of bicycle paths + 65 pedestrian streets



**Easy access to taxis and car-sharing vehicles**: More than 4,000 taxi vehicles and several easily accessible car-sharing systems (Communauto, Turo, etc.)

Source: Quality of Living Survey (Infrastructure Ranking), Mercer, 2017; Aéroports de Montréal, 2019; Société de Transport de Montréal, 2019; The 10 cities with the best public transportation, USA Today, 2019; Coya, Global Cities Index, 2019.



# Canada's most bilingual and trilingual population



**2.5 million residents speak English,** that's 9% more than in Vancouver



**55% of the population is bilingual** (French and English), compared to 8% in Toronto and 7% in Vancouver



Almost 20% of the population is fluent in three or more languages, compared to 4% in Toronto and 3% in Vancouver

# The best student city in the Americas and Canada's university capital

- Canada's university capital: 15 university institutions and 60 colleges
- 320,000 post-secondary students, including more than 200,000 university students and 35,500 international university students
- 1st in Canada for university research funding with \$1.34+ billion yearly



city in the Americas tied with Boston QS Best Student Cities Rankings 2022

**Best student** 

1	Montréal tied with Boston
2	Toronto
3	New York
4	Vancouver
5	San Francisco





## Globally recognized

Most reputable city in the Americas

Reputation Institute, 2018

Best city in Canada and 6<sup>th</sup> in the world Time Out, 2019

Best student city in the Americas tied with Boston QS Best Student Cities Rankings, 2022

Best city in the Americas for its quality of life Knight Frank, City Wellbeing Index, 2020

Most affordable major city in Canada and the U.S. UBS Prices and Earnings, 2018

Best Cycling City in North America Coya, Global Bicycle Cities Index, 2019

Second most walkable city in Canada Walk Score, 2020

**UNESCO City of Design since 2006** 

Top host city in North America for international association events

Union of International Associations (UIA), 2020

# O2 A Flourishing Economy and a Favourable Labour Market





## Fulfilling careers in high-tech sectors



#### **1** st

city in Canada and a world leader in digital creativity



#### 2nd

best place to invest in aerospace in North America



#### 3rd

best place to invest in AI in North America



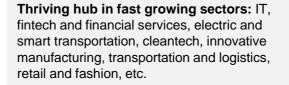
### 5<sup>th</sup>

largest video game development hubs in the world



#### 6th

largest life sciences and health technologies hubs in North America



# Major companies located in Greater Montréal Google CGI aW BOMBARDIER CAE Pratt &

































## A booming startup ecosystem

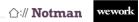
- Canada is the most attractive country in the world for entrepreneurs according to the OECD.
- US\$2.7 B+ in VC investments in Montréal between 2018 and 2020
- Six of the tenth most active VCs in Canada in 2020 are based in Montréal
- 30+ incubators/accelerators
- 45+ coworking spaces



























techstars\_

Source: OECD Indicators of Talent Attractiveness, 2019; "Global Ecosystem Report" 2018; Credo, "Montréal Startup Ecosystem Report", 2016; "Midterm Report" - Smart City, February 2017; Canadian Venture Capital & Private Equity Association, 2018, 2019 and Q3, 2020.

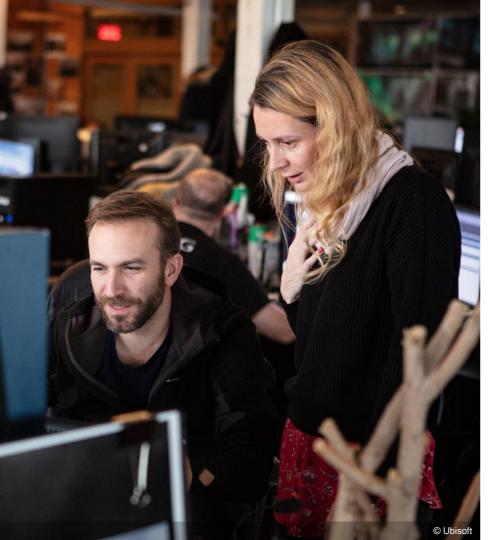
## A dynamic labour market

- More than 1.4 million job vacancies in Québec from 2017 to 2026
- Canadian city with the strongest economic growth in 2018 and 2019
- Best economic growth forecast for Canada in 2022\*
- **3.5% increase in the median wage** from 2018 to 2020



Note: \* Between 2019-2022.

Source: Ministère du Travail, de l'Emploi et de la Solidarité sociale, 2019; Conference Board of Canada, 2021; Institut de la statistique du Québec, 2021.



# Multiple development opportunities

#### Opportunities for rapid career advancement

- Significant presence of higher education institutions fostering the development of professional skills at all ages
- Low hierarchical distance: Canadian society has a low hierarchical distance with a coefficient of 39/100 (compared to 40/100 in the United States or 68/100 in France), which promotes exchange and wellbeing at work

Many of Canada's top-ranking employers are based in Montréal, including:









**BOMBARDIER** 



And many others!

## **Fulfilling working conditions**

#### **Favourable working conditions**

- Average work week of 40 hours
- Minimum 2 weeks' paid vacation, and often more with many employers
- Minimum 8 paid statutory holidays
- Up to 52 weeks of parental leave, which can be shared between both parents, plus 18 weeks of maternity leave

#### Balanced professional and personal life

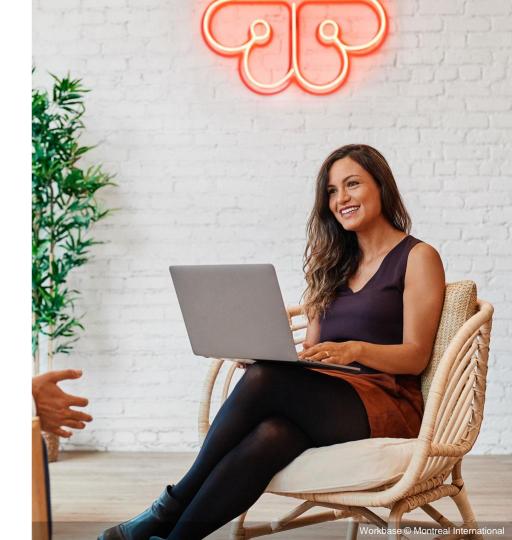
- Business hours from 9am to 5pm on average
- Flexible working hours; teleworking and part-time are all possibilities offered by employers



## **Fulfilling working conditions**

#### An inclusive society

- Parity in the labour market with 48% women
- Québec has the highest employment rate for women aged 20 to 44 in the world
- The best city in the Americas for LGBT+ equality
- Policies to attract international talent



# 03 An Exceptional Quality of Life



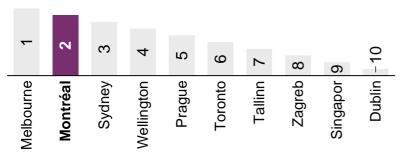




# An exceptional quality of life

Montréal is the 2<sup>nd</sup> best city in the world for remote workers:

World ranking of the best cities for for remote work, WorkMotion, 2021



- Lowest homicide rate among the 20 largest metropolitan areas in Canada and the U.S.
- Universal healthcare
- Lowest education tuition fees in North America
- Vibrant cultural metropolis with 100+ festivals and 70 museums



# The opportunity to practice activities in all seasons

Average daily temperatures in Montréal\*



# Montréal in the spring



Visit one of Montréal's major museums



Have brunch with friends in one of Montréal's many restaurants

Have a meal in the sugar shack



See Montréal Impact play soccer



### Montréal en été



Discover Montréal's diverse architecture



Do the rides at La Ronde amusement park



Take part in one of the many festivals



Practice
water sports
on the St.
Lawrence
River



See the Montréal Alouettes play football

### Montréal in the fall



Pick some apples in an orchard

Discover Montréal's craft breweries



© Mathieu Dupuja

Enjoy hiking in the large parks

See the Chinese lanterns in Montréal's Botanical Garden



### Montréal in the winter



Hit the ski slopes



Take part in the Igloofest



Discover

the Art





Dive into a Nordic spa





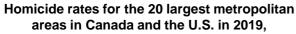
snowshoeing or ice skating

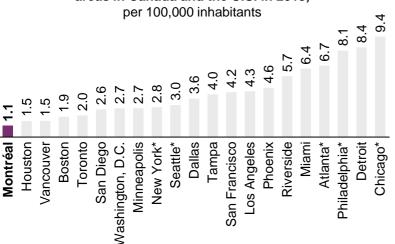
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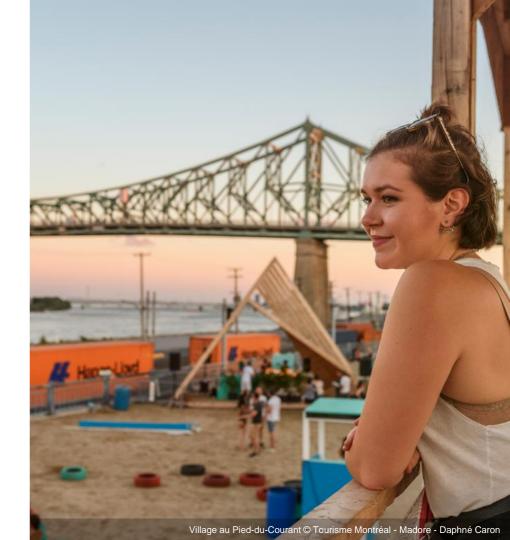


# The safest city in North America

A region where you can walk about with total peace of mind, with lively public places and a city centre that are well-frequented day and night.







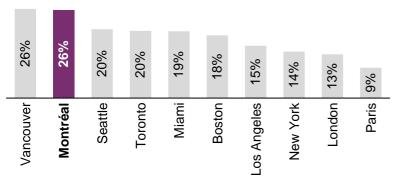
# Montréal: a balance of city life and nature

Outdoor activities with nearby national parks and ski resorts: Parc du Mont-Tremblant, Parc de Plaisance, Parc d'Oka, Parc des Îles de Boucherville, etc.

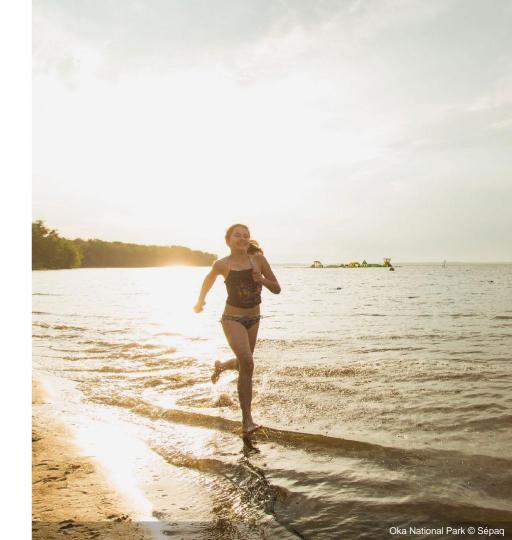
Montréal is one of the world's most tree-filled cities:

**19 large urban parks covering nearly 2,000 hectares,** and 1,200 neighbourhood parks.

Share of the green canopy\*, 2019



<sup>\*</sup> The green canopy corresponds to the extent of tree cover on the ground. Source: Ville de Montréal, 2019; Senseable City Lab, 2019; SEPAQ, 2019; Business Insider, "Ranking of cities with the most trees", 2019.



# O4 An Affordable Cost of Living



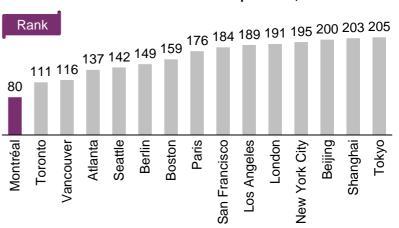




## A low cost of living

Greater Montréal is **cheaper than almost all other large cities** in North America, Western Europe, China and Japan:

Mercer Cost of Living Index
World rank from least to most expensive\*, 209 cities



Greater Montréal offers a higher purchasing power thanks to:

- Cheap housing
- Low medical insurance costs
- Generous family allowances
- Affordable child care

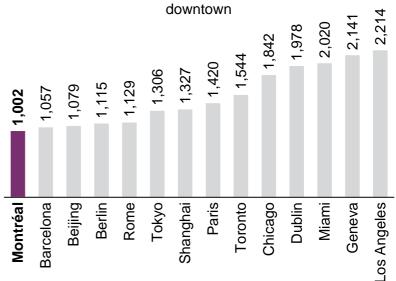
<sup>\*</sup> Montréal International's analysis. Source: Mercer, "Cost of Living Survey," 2021.



### Most affordable rental market

Montréal has the **lowest rental rates** of any other large metropolitan areas in the world

# Average rental rates comparison (US\$) For an unfurnished 1-bedroom apartment

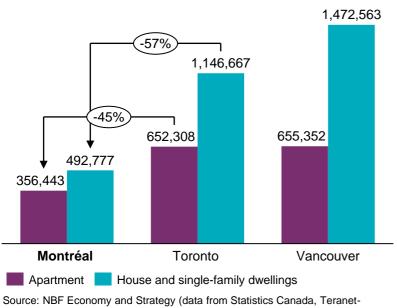


Source: Numbeo, 2021.

## The most advantageous **Canadian metropolis for** buying a property

Montréal ranks first among Canada's biggest cities for housing accessibility

> Representative purchase price of housing in Canada's major cities (CA\$), 2021

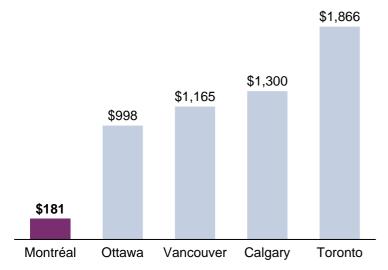




# Most competitive costs for childcare budget

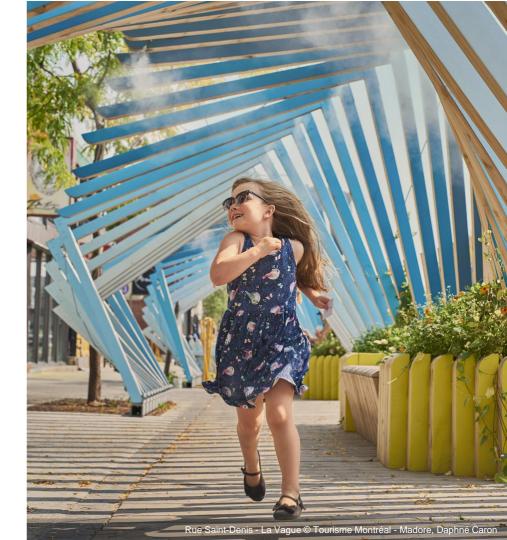
Greater Montréal (and Québec in general) is the metropolitan area that offers the lowest monthly childcare costs in Canada\*

Median monthly childcare costs for infants\*\* in CA\$, selected Canadian cities, 2020



#### Note:

Source: Centre Canadien de politiques alternatives, 2021.



<sup>\*</sup> Comparison of 37 Canadian cities.

<sup>\*\*</sup> Infants aged 18 months or less.

## Montréal International: a unique access point to free, personalized and confidential services for skilled foreign workers









Assistance to spouses

